

Broker Information

Loan Officer (LO) Name LO NMLS#

LO Phone # LO Email

Processor Name

Processor Phone # Processor Email

Sales Representative Name

If no Loan Estimate (LE) has been issued, submit your request for an LE within 1-2 business days of your application date (TRID 6), this completed submission form, and run the AUS on the FHMS TPO Web Portal. For FNMA loans submit your Credit report and FHMS will run DU. Once you have these 6 pieces of information disclosure is required within 3 business, Address, Loan Amount, Income, Estimated Value, Name, and SSN.

All Disclosures will be provided by First Heritage, regardless of Broker disclosure.

General Loan Information

Estimated Closing Date Application Date (all 6 pieces received)

Borrower Name Email

Co-Borrower Name Email

Non-Borrowing/Spouse Name Email

IRRRL or Streamline loan? Y N

FNMA DU FHMS will re-pull credit for all Loans.

Loan Fees

Broker Compensation - LPO (%) or BPO (%)

Rebate/Pricing Credit* (% or \$)

Discount Points* (% or \$)

*Discount Points, Rebate/Pricing Credit needed for floating loans only (not locked)

Processing Fees (\$)

Credit Report (\$)

Upfront MI, VA FF, RD Guarantee Fee (% or \$)

Monthly MIP (% or \$)

Total Seller Credits (\$)

Escrow Preference (Select from drop down list)

Escrow for Taxes*
 # of Months Monthly Payment (\$)

Escrow for Insurance*
 # of Months Monthly Payment (\$)

*If left blank we will take 2 months home owners insurance and 3 months property taxes.

Miscellaneous Borrower Charges if any

Description	<input type="text"/>	\$	<input type="text"/>
Description	<input type="text"/>	\$	<input type="text"/>
Description	<input type="text"/>	\$	<input type="text"/>

Appraisal and Settlement fees will be extracted from FHMS providers.